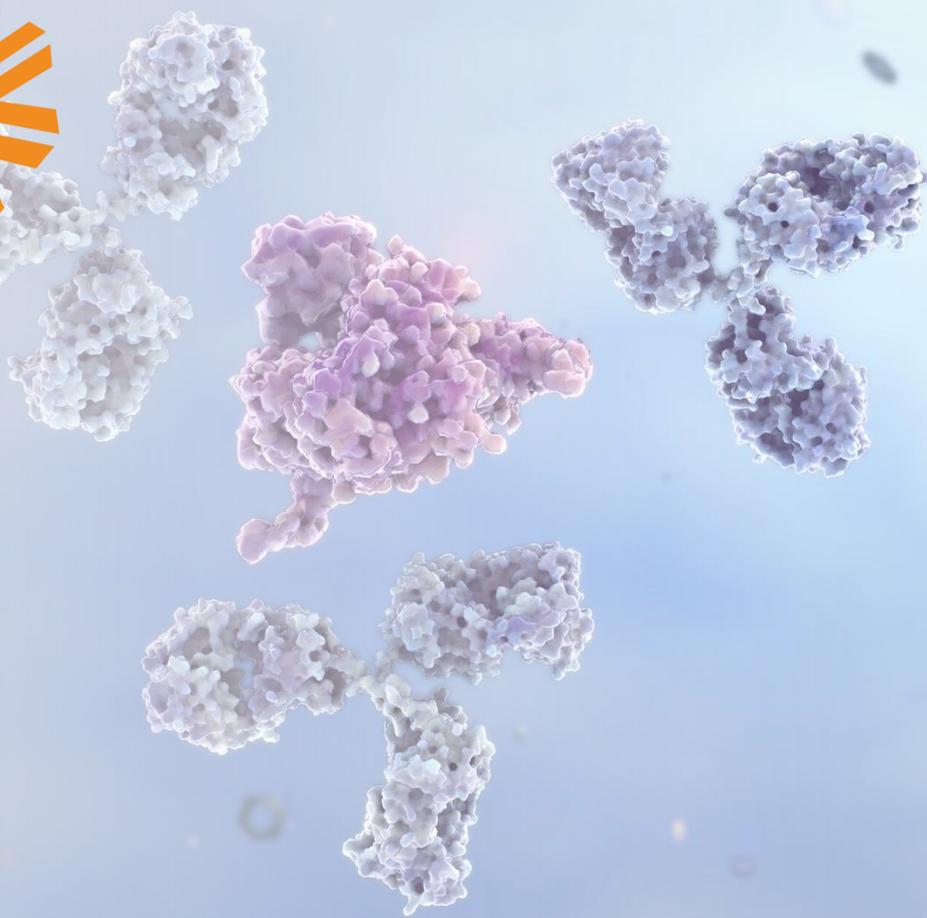




**HANSA**  
BIOPHARMA



**Q1 2025 Results  
Conference Call**

April 24, 2025

# Forward-looking statements

This presentation may contain certain forward-looking statements and forecasts based on our current expectations and beliefs regarding future events and are subject to significant uncertainties and risks since they relate to events and depend on circumstances that will occur in the future. Some of these forward-looking statements, by their nature, could have an impact on Hansa Biopharma's business, financial condition and results of operations [or that of its parent, affiliate, or subsidiary companies]. Terms such as "anticipates", "assumes", "believes", "can", "could", "estimates", "expects", "forecasts", "intends", "may", "might", "plans", "should", "projects", "will", "would" or, in each case, their negative, or other variations or comparable terminology are used to identify forward-looking statements. There are a number of factors that could cause actual results and developments to differ materially from those projected, whether expressly or impliedly, in a forward-looking statement or affect the extent to which a particular projection is realized. Such factors may include, but are not limited to, changes in implementation of Hansa Biopharma's strategy and its ability to further grow; risks and uncertainties associated with the development and/or approval of Hansa Biopharma's product candidates; ongoing clinical trials and expected trial results; the ability to commercialize imlifidase if approved; changes in legal or regulatory frameworks, requirements, or standards; technology changes and new products in Hansa Biopharma's potential market and industry; the ability to develop new products and enhance existing products; the impact of competition, changes in general economy and industry conditions and legislative, regulatory and political factors.

The factors set forth above are not exhaustive and additional factors could adversely affect our business and financial performance. We operate in a very competitive and rapidly changing environment, and it is not possible to predict all factors, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Given these risks and uncertainties, investors should not place undue reliance on forward-looking statements as a prediction of actual results.

Hansa Biopharma expressly disclaims any obligation to update or revise any forward-looking statements to reflect changes in underlying assumptions or factors, new information, future events or otherwise, and disclaims any express or implied representations or warranties that may arise from any forward-looking statements. You should not rely upon these forward-looking statements after the date of this presentation.

# Q1 2025 Results Conference Call Agenda

24 April 2025



Chairman Remarks

**Peter Nicklin**

Chairman of the Board

Operational Update

**Peter Nicklin**

Chairman of the Board

Pipeline Update

**Hitto Kaufmann**

Chief R&D Officer

Financial Results

**Evan Ballantyne**

Chief Financial Officer

Close and Q&A

**Peter Nicklin**

Chairman of the Board

**Renée Aguiar-Lucander**

CEO

# Steady growth compared to PY and continued pipeline progress



	Q1 '24	Q1 '25
Sales Revenue	47.4 MSEK	65.7 MSEK
Total Revenue	56.0 MSEK	66.3 MSEK

- ✓ 39% increase in quarterly sales as compared to previous year
- ✓ 18% increase in total revenue as compared to previous year
- ✓ Post Authorization Efficacy and Safety (PAES) study *fully enrolled*

# Ongoing pipeline progress in Q1 2025

## Key Trial Progress

### ConfideS Ph 3 (kidney transplant)

Enrolment complete  
data read out 2H 2025

### PAES Ph 3 (kidney transplant)

Enrolment complete  
data read out in 2026

### GOOD-IDES-02 Ph 3 (anti-GBM)

Enrolment complete  
data read out in 2025

### 15-HMedIdeS-09 Ph 2 (GBS)

Ph 2 and indirect treatment  
comparison data read out

### GNT-018-IDES Ph 2 (gene therapy)

Trial initiated in Crigler-  
Najjar syndrome

### SRP-9001-104 Ph 1b (gene therapy)

Trial temporarily halted

### NICE-01 Ph 1 (neuroautoimmune)

Ph 1b trial alignment  
with regulatory agency

■ HNSA-5487 ■ imlifidase

## Publications & Presentations

### 17-HMedIdeS-14 (kidney transplant)

- ✓ Published in *Transplantation Direct*
- ✓ Presentation at an upcoming medical congress

### 15-HMedIdeS-09 (GBS)

- ✓ Presentation at an upcoming medical congress

### Published consensus on use of imlifidase in kidney transplant

- ✓ *Transplant International*: use of imlifidase in the management of highly sensitized kidney transplant patients
- ✓ Spanish guidelines: accepted for publication

# PAES study completed enrolment; anticipate increased commercial utilization in key EU markets

## ABOUT PAES

- Open label Phase 3 study
- 50 highly sensitized patients with positive crossmatch against an available deceased donor across multiple countries and centers in Europe
- Obligation to the EMA to complete full marketing authorization in the EU



## STATUS

- ➔ 22 total centers in the trial
- ➔ 177 patients consented
- ➔ 50 patients treated & transplanted
- ➔ Enrolment completed (Jan)



## WHAT'S NEXT

- ➔ Data readout in 2026
- ➔ EMA submission to follow



1. Leeds Teach Hospital NHS Trust-St James University Hospital
2. Leiden University Medical Center
3. Erasmus University Medical Center, Rotterdam
4. CHJU Rouen/Hospital bois Guillaume
5. Necker Hospital, Paris
6. Klinikum rechts der Isar der Technische Universität München
7. Azienda Ospedaliera di Padova
8. University Medical Centre Ljubljana
9. Azienda Ospedaliero – Universitaria di Parma (Maggiore Hospital)
10. Hospital Universitario Val d'Hebron
11. Hospital Universitario 12 de Octubre, Madrid
12. Hospital Del Mar, Barcelona
13. Hospital Clinic de Barcelona
14. Centre Hospitalier Universitaire (CHU) de Grenoble Alpes – Hospital Michallon
15. Medizinische Universität Wien
16. IKEM Prague
17. Charité – Universitätsmedizin Berlin
18. University Hospital Karolinska
19. University Hospital Uppsala
20. UZ Leuven - Campus Gasthuisberg (Belgium)
21. University Hospital of Leicester (UK)
22. University Medical Center Groningen (Netherlands)

# Commercialization of IDEFIRIX in the EU continues to gain momentum



## Clinical Readiness

117 clinics are IDEFIRIX ready to treat

40 centers with clinical experience  
*(4 additional markets in Q1)*

66% of clinics in 11 markets have repeat use



## Patient Selection & Treatment

200+ local scientific events and global engagements

8 countries issued clinical guidelines

3 international consensus / guidance on desensitization \*NEW international consensus on imlifidase published in *Transplantation Direct*



## Market Access

Reimbursement in 18 markets incl. largest EU markets  
*\*3 additional markets in Jan 2025*

Access in more than 75% of EU transplant market

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# Advancing the science in Autoimmune, Gene Therapy, and Transplantation

## Delivering the Pipeline

8 Ongoing clinical trials in autoimmune, gene therapy and transplantation

## Advancing the Science

6 Publications in peer-reviewed journal in Q1 2025



American Journal of  
Transplantation

### IMLIFIDASE IgG cleaving therapy with a unique MOA

#### AUTOIMMUNE

15-HMedIdeS-09 Ph 2 (GBS)  
*Indirect Treatment Comparison and  
Full data read out COMPLETE*

GOOD-IDES-02 Ph 3  
(anti-GBM disease)  
*Enrolment COMPLETE  
Data Readout 2H 2025*

#### GENE THERAPY

Sarepta SRP-9001-104 Ph 1b (DMD)  
*Trial temporarily halted  
Data Readout 2025*

Genethon GNT-018-IDES Ph 2  
(Crigler-Najjar)  
*Trial INITIATED  
Data readout 2025*

#### TRANSPLANTATION

US ConfideS Ph 3 (kidney)  
*Enrolment COMPLETE  
Data Readout 2H 2025*

16-HMedIdeS-12 Ph 2 (AMR)  
*Trial COMPLETE  
Data published July 2024*

Post Authorization Efficacy Ph 3  
(kidney)  
*Enrolment COMPLETE  
Trial to complete in 2026*

### HNSA-5487 next-gen IgG cleaving molecule with redosing potential

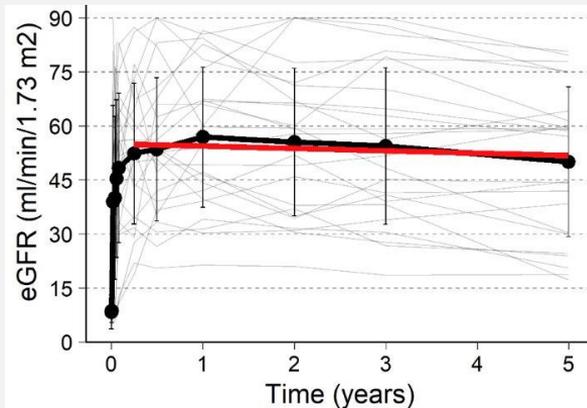
NICE-01 FIH Ph 1  
*Trial and 12mth analysis  
COMPLETE  
Alignment with reg agency on trial  
design*

# Long-term follow-up study and extended pooled analysis showed durable graft and patient survival

## Study Overview

17-HMedldeS-14 is a prospective, observational, long-term follow-up study of patients treated with imlifidase prior to kidney transplantation to measure long-term graft survival in patients who have undergone kidney transplantation after imlifidase administration.

**Extended pooled analysis with data from 17-HMedldeS-14 study showed sustained positive outcomes out to five year**



- 82% five-year graft survival
- 90% patient survival
- Mean eGFR was 50 mL/min/m<sup>2</sup>

- Presented at ATC (June 2024)
- Published in *American Journal of Transplantation*<sup>1</sup> (Dec 2024)
- Published in *Transplantation Direct*<sup>2</sup> (Jan 2025)
- Published in *American Journal of Transplantation (op-ed)*<sup>3</sup> (Apr 2025)

1. Jordan SC, Maldonado AQ, Lonze BE, Sjöholm K, Lagergren A, Montgomery RA, Runström A, Desai NM, Legendre C, Lundgren T, von Zur Mühlen B, Vo AA, Tollema J, Lefèvre P, Lorant T. Long-term outcomes at 5 years posttransplant in imlifidase-desensitized kidney transplant patients. *c*. 2024 Dec; 4:53606135[2400742-1]. doi: 10.1016/j.ajt.2024.11.029. Epub ahead of print. PMID: 39643005.  
2. Jaffeis S, Runström A, Tatapudi VS, Wefdin EP, Derville CL, Dieter RA, Montgomery RA, Lonze BE, Mangada M. Clinical Outcomes and Donor-specific Antibody Rebound 5 y After Kidney Transplant Enabled by Imlifidase Desensitization. *Transplant Direct*. 2025 Jan 9;11(2):e1752. doi: 10.1097/TXD.0000000000001752. PMID: 39802198. PMCID: PMC11723687.  
3. Jordan, Stanley C, Maldonado, Angela Q, Lonze, Bonnie E, Sjöholm, Kristoffer, Lagergren, Anna, Montgomery, Robert A, Runström, Anna, Desai, Niraj M, Legendre, Christophel, Lundgren, Torbjörn von Zur Mühlen, Bengt, Vo, Ashley A, Tollema, Jan Lefèvre, Paola Lorant, Tomas et al. *American Journal of Transplantation*, Volum e25, Issue 4, 878- 880

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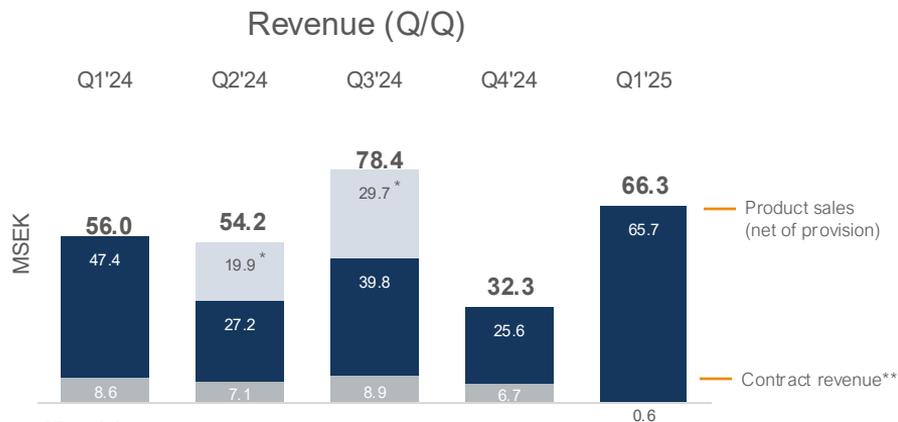
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Chairman of the Board

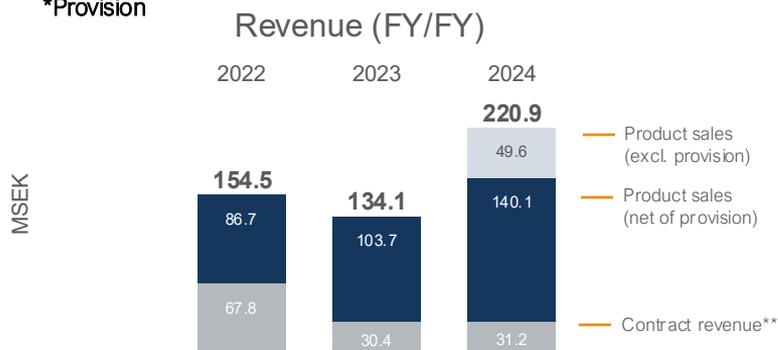
Renée Aguiar-Lucander

CEO

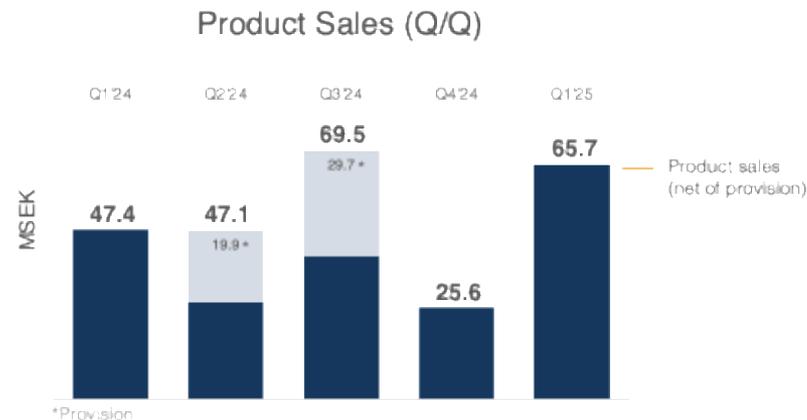
# Strong Q1 2025 IDEFIRIX sales performance



\*Provision

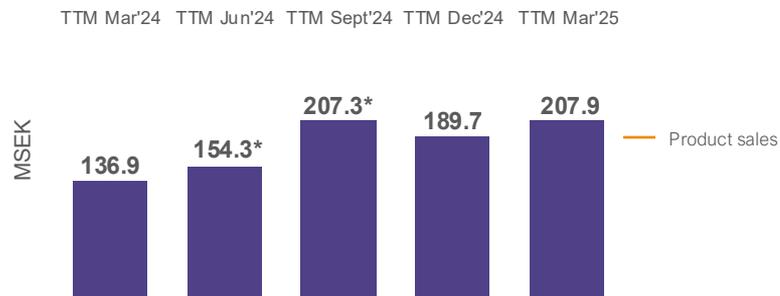


\*\*From agreements with Sarepta, AskBio & Axis-Shield



\*Provision

### Product Sales, Trailing 12 months (TTM)



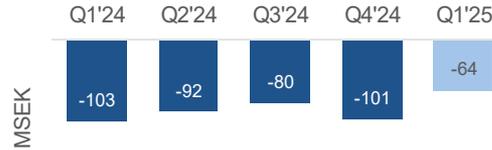
\*Sales in Q2-2024 and Q3-2024 were offset by a provision totaling 49.6 MSEK.

# Continued investments in R&D and commercialization

### SG&A expenses (Q/Q)



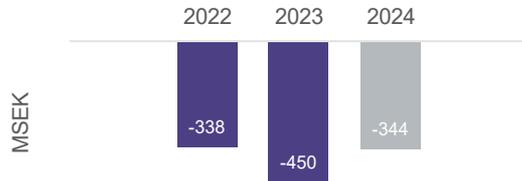
### R&D expenses (Q/Q)



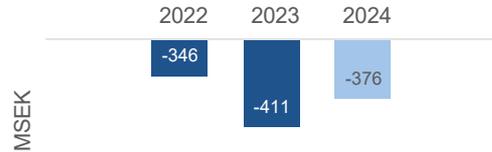
### Operating loss (Q/Q)



### SG&A expenses (FY/FY)



### R&D expenses (FY/FY)

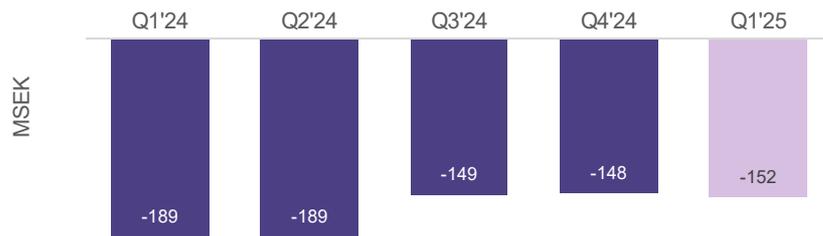


### Operating loss (FY/FY)

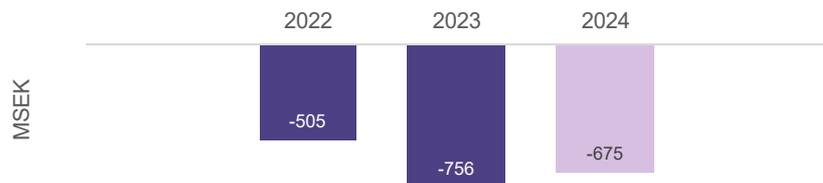


# Summary of cash and headcount

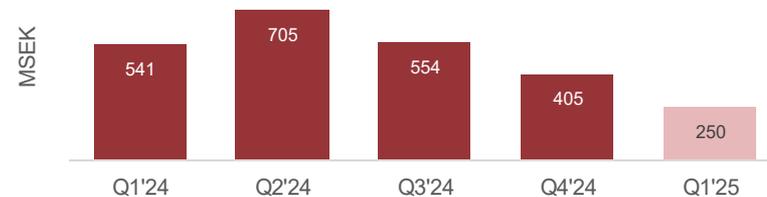
### Operating cash flow (Q/Q)



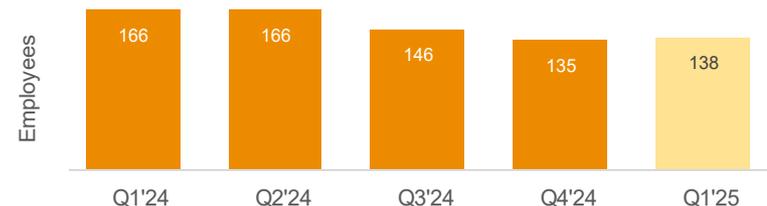
### Operating cash flow (FY/FY)



### Cash & Cash Equivalents (Q/Q)



### Number of employees (Q/Q)



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CEO

## HANSA BIOPHARMA LEADERSHIP



**Peter Nicklin**  
Chairman of the  
Board



**Renée Aguiar-Lucander**  
CEO



**Hitto Kaufmann**  
Chief R&D Officer



**Evan Ballantyne**  
CFO

# Hansa Biopharma contacts and key events

## Contacts



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Chief Financial Officer

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VP, Corporate Affairs

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## Calendar and events

### 2025

To be Determined	Annual General Meeting 2025
16 JUN	Autoimmune Science Deep Dive – GBS
17 JULY	Half Year Report (January – June)
23 OCT	Interim Report (January – September)



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